



Islamic Project Financing

A one-day intensive workshop for bankers, corporate financiers, portfolio managers, project developers, lawyers, consultants and regulators



Thursday, 29th January 2009

British Bankers' Association
Pinners Hall, 105 – 108 Old Broad Street,
London EC2N 1EX, United Kingdom

Demand for Shari'ah-compliant financing for projects is an increasingly important area of activity in the world of finance

The workshop presented by industry experts will acquaint the participants with

- How Shari'ah-compliant project financing structures offer a real alternative to conventional ones
- Most popular Shari'ah-compliant structures for project financing
- Issues which may arise in structuring Islamic project financing transactions with the help of case studies
- Role of syndication in Islamic project financing transactions
- Process of Shari'ah compliance certification from Shari'ah supervisory boards
- Role that sukuk can play in Islamic project financing

For more information or to book a place, please contact: Mr Mohammad Shafique

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PROGRAMME

08:30 **Registration**

09:00 **Introduction to workshop**

09:15 **Current and future trends in Islamic Project Finance**

(Muhammad Nurullah Shikdar, Shari'ah scholar)

- Can Shari'ah compliant structures offer a real alternative to conventional finance?
- Understanding the key benefits from a customer's perspective
- Process of achieving Shari'ah certification
- Moving away from conventional bench-marking
- Q & A

10:30 **Tea/Coffee Break**

11:00 **Shari'ah-Compliant project financing structures**

(Richard T De Belder & Mudassar Siddiqui, Denton Wilde Sapte)

- General Shari'ah principles
- Lease structures (Ijarah)
- Sale at a mark-up structure (Murabaha)
- Service provider capital structure (Mudarabah structure)
- Capital provider structure (Musharakah)
- Q & A

12:45 **Lunch Break**

13:45 **Sukuk for project financing**

(Farmida Bi, Norton Rose)

- Q & A

14:30 **Syndicated financing**

(Allen Merhej and Aziza Atta, Norton Rose)

- The use of an investment agency agreement
- Co-financing with conventional banks
- Governing law issues
- The use of arbitration
- Enforceability of foreign judgements
- Export credit issues
- Q & A

15:30 **Closing address**

IIBI TRAINING

IIBI Training workshops allow participants acquire useful skills and knowledge, increase their visibility, and build a network of relationships beyond their own organisations, as well as to share experiences and practices with others. IIBI works with Islamic finance professionals from a broad based spectrum of sectors, to provide inter-active programmes to cover a wide range of different training needs.

IIBI reserves the right to amend/change the programme without prior notice

REGISTRATION FORM

(Please complete and send it to the following address)

Mohammad Shafique
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Email: m.shafique@islamic-banking.com

Personal Particulars

Name: Mr/Mrs/Ms/Dr/Prof

Designation: _____

Company Name: _____

Address: _____

Tel: () _____

Fax: () _____

Email: _____

Registration

IIBI Member £ 250

Others £ 295

Group Fee - Per Person (For 3 or more persons)

IIBI Corporate Member £ 230

Others £ 275

Payment

• I enclose a cheque / bank draft in GB £ made payable to "Institute of Islamic Banking and Insurance"

• Telegraphic / Wire Transfer to the following account:

Bank Name: Lloyds TSB Plc

Account Name: Institute of Islamic Banking and Insurance

Account No.: 01099227

Sort code: 30-94-81

• Please debit the sum of GB £ _____ for workshop registration fee from my card

Master

Visa

American Express

Card Holder's Name: _____

Card No: _____

Expiry Date: _____ (mm-yy) Total Amount: GB £ _____

Signature: _____ Date: _____